DENTAL CLAIM FORM

PART 1 - TO BE COMPLETED BY DENTIST

PATIENT

LAST NAME | FIRST NAME

ADDRESS | APT.

CITY | PROV. | POSTAL CODE

UNIQUE NO. | SPEC. | PATIENT'S OFFICE ACCOUNT NO.

DENTIST

PHONE NUMBER

I HEREBY ASSIGN MY BENEFITS PAYABLE FROM THIS CLAIM TO THE NAMED DENTIST AND AUTHORIZE PAYMENT DIRECTLY TO HIM/HER.

SIGNATURE OF PLAN MEMBER

FOR DENTIST'S USE ONLY, FOR ADDITIONAL INFORMATION, DIAGNOSIS, PROCEDURES, OR SPECIAL CONSIDERATION.

DUPLICATE FORM ☐

I UNDERSTAND THAT THE FEES LISTED IN THIS CLAIM MAY NOT BE COVERED BY OR MAY EXCEED MY POLICY BENEFITS. I UNDERSTAND THAT I AM FINANCIALLY RESPONSIBLE TO MY DENTIST FOR THE ENTIRE COST OF THE TREATMENT.

I ACKNOWLEDGE THAT THE TOTAL FEE OF $ IS ACCURATE AND HAS BEEN CHARGED TO ME FOR SERVICES RENDERED. I AUTHORIZE RELEASE OF THE INFORMATION CONTAINED IN THIS CLAIM FORM TO MY INSURANCE COMPANY/PLAN ADMINISTRATOR.

SIGNATURE OF PATIENT (PARENT/GUARDIAN)

OFFICE VERIFICATION / DENTIST'S SIGNATURE

DATE OF SERVICE Y	M	D	PROCEDURE CODE	INT. TOOTH CODE	TOOTH SURFACES OR UNITS	DENTIST'S FEE	LABORATORY CHARGE	TOTAL CHARGES

THIS IS AN ACCURATE STATEMENT OF SERVICES PERFORMED AND THE TOTAL FEE DUE AND PAYABLE, E. & OE.

TOTAL FEE SUBMITTED

INSTRUCTIONS

1. Have your dentist complete part 1.
2. Complete all questions in part 2.
3. Send form to **Coughlin & Associates Ltd.**

COUGHLIN
employee benefits specialists

PLUMBERS LOCAL 170 WELFARE PLAN

Mailing Address:
P.O. Box 764
Winnipeg, MB R3C 2L4

Street Address:
175 Hargrave Street,
Suite 100,
Winnipeg, MB R3C 3R8

Tel.:
local - (204) 942-4438
toll free - 1-888-204-1234

E-mail:
winnclaims@coughlin.ca

Fax: (204)-942-2741

PART 2 - TO BE COMPLETED BY PLAN MEMBER

GROUP OR EMPLOYER
Plumbers Local 170 271029

PLAN MEMBER'S FULL NAME

PERSONAL IDENTIFICATION NUMBER (P.I.N.)

PLAN MEMBER'S ADDRESS

APT.

CITY/PROVINCE | POSTAL CODE

TELEPHONE NUMBER | DATE OF BIRTH YEAR MONTH DAY

1. IS THIS CLAIM DUE TO AN ACCIDENT? YES ☐ NO ☐

DATE OF ACCIDENT

IF "YES" ATTACH DETAILS OF THE ACCIDENT.

2. IF TREATMENT INVOLVES THE PLACEMENT OF A CROWN / BRIDGE OR DENTURE.

IS THIS THE INITIAL PLACEMENT? UPPER YES ☐ NO ☐
LOWER YES ☐ NO ☐

IF "NO", GIVE THE DATE OF PRIOR PLACEMENT AND ATTACH AN EXPLANATION.

YEAR MONTH DAY DATE

HEALTHCARE SPENDING ACCOUNT - if applicable
The Plan has recently revised its procedures whereby any remaining Health or Dental benefit expenses not covered by the basic Plan (i.e. deductibles, claims that have exceeded an allowable maximum etc.) are now automatically applied to the extent of your Healthcare Spending Account, if any, unless you indicate otherwise below.
The exception would be an instances of co-ordination of benefits with your Spouse's plan.
☐ Do **not** apply remaining claims expenses automatically to my H.S.A.

Are any dental benefits or services provided under any other group insurance or dental plan, Worker's Compensation or government plan?

Yes ☐ **No** ☐

If **yes,** indicate member under other plan: If spouse indicate: Self ☐ Spouse ☐

Name DOB Year Month Day

Name of other insuring agency or plan

Policy No. P.I.N.

N.B. **For coordination of benefits,** children must claim under the plan of parent with the earlier day and month of birth in the calendar year.

COMPLETE ONLY IF CLAIM IS FOR A DEPENDENT

DEPENDENT'S LAST NAME | FIRST NAME

DATE OF BIRTH Year Month Day | RELATIONSHIP TO PLAN MEMBER

If this claim is for a dependent child age 21 or over, what was the date the child last attended school on a full time basis? Year Month Day

Name of school

I authorize Coughlin & Associates Ltd. to collect and exchange personal information about me and/or my dependants to process this claim and administer my group plan. **I authorize** Coughlin the use of my Social Insurance Number for the purposes of government reporting, identification and administration of my group benefits; Coughlin to exchange my personal information with the following persons, organizations or parties: Health care providers; financial institutions; government agencies; insurance companies; employers or former employers; my local union or plan trustees and auditors; and Coughlin to use the personal information on file to provide me with additional information regarding any benefits to which I am entitled. When providing personal information for my spouse and/or dependants, **I confirm** that I am authorized to act on their behalf. **I agree** that a photocopy or electronic copy of this Authorizations & Declarations section is as valid as the original.

I certify that the information given is true, correct and complete to the best of my knowledge.

PLAN MEMBER'S SIGNATURE

dtp.15/01/2008.winnipeg-dent-e.cdr

Protecting your personal information The administrator of your group benefit plan is Coughlin & Associates Ltd. At Coughlin, we recognize and respect every individual's right to privacy. When personal information is provided to us, we establish a confidential file that is kept in the offices of Coughlin, or the offices of an organization authorized by Coughlin. We use the information to administer the group benefit plan. We limit access to information in your file to Coughlin staff or persons authorized by Coughlin who require it to perform their duties, to persons to whom you have granted access, and to persons authorized by law.